

Severe weather plan questionnaire

For owner operated vessels

Proper hurricane preparation should include adequately exploring multiple options to minimize the risk of loss in light of possible changing circumstances due to your boat's location and the projected storm path. Please fill in all shaded areas:

- I. Named Insured:
- II. Policy Number:
- III. Name of Vessel/Yacht:
- IV. Primary Berthing Location from 6/30 – 11/1:
Please Note: Wind coverage will be not afforded for vessels located south of Morehead City, NC between 6/30 – 11/1 unless an acceptable Severe Weather Plan is completed and approved by a Private Client Group Yacht Underwriter.
- V. Please indicate which of the following options you have researched and planned for your vessel. In addition, please provide further details for each applicable selection below.
 - A. Hauling Out and Inside Storage
 - B. Hauling Out and Outside Storage
 - C. Moving Vessel to Hurricane Hole or Inland Waters
 - D. Other

A and B. Hauling Out and Inside or Outside Storage

1. What is the name, address and telephone number of the facility/location where your vessel will be stored?

Name:

Address:

City: State: Zip:

Phone:

IF YOUR VESSEL WILL BE STORED OUTSIDE, PLEASE SKIP TO QUESTION #4.

- 2. What is the construction material of the facility?
- 3. Is the facility built to Hurricane Code? If yes, what strength winds is it built to withstand?
- 4. Do you have a haulage contract specifying that your vessel will be automatically hauled and stored inside or hauled and secured outside in the case of a hurricane/named windstorm?
 - Yes (please provide us with a copy)
 - No. If no, who (other than the owner) will be responsible for making sure the vessel will be hauled and stored or hauled and secured outside?

Name: Phone:

Will the vessel be moved on its own purpose built trailer?

Yes

No

5. How far is the inside storage facility or outside location from coastal waters?
6. If your vessel is being secured outside, please provide us with a description of where it will be and the surrounding landscape, i.e. trees, other buildings etc.
7. Describe, in detail, how the vessel will be secured / anchored.

C. Moving Vessel to Hurricane Hole or Inland Waters

1. Where do you plan to move your boat to and how far is this location from your primary berthing location?
2. Are there any bridges, locks or other impediments which might prevent the execution of this plan?
 Yes
 No

If yes, have you investigated the impact of emergency protocols along this route?

3. Who will move the vessel to the location noted above?

Name: Phone:

4. Has an alternative person been designated if the operator listed above is not available to move the vessel?
 Yes
 No

If Yes, please provide:

Name: Phone:

5. Is there a written agreement confirming the shared responsibility noted above?
 Yes (please provide us a copy)
 No
6. Is this alternative person familiar with your boat?
 Yes
 No

If Yes, what qualifications and/or experience does this alternative person have?

7. How many anchors and how much chain do you have to secure the vessel?

D. Other

Please describe in detail your Severe Weather Plan.

VI. General Questions

1. What additional steps will you take to mitigate a loss? Examples: remove electronics, canvas, portable equipment, tenders/dinghies, outboards etc.
2. Do you plan on having any work done on the vessel between 6/30 -11/1 that could prevent the execution of your Severe Weather Plan? Example: engine overhaul, major maintenance etc.
 Yes
 No

If yes, please provide full details, including name and location of the shipyard/facility, nature of work, estimated time frame.

3. Is the vessel participating in any boat shows between 6/30 – 11/1?
 Yes
 No

If yes, which one(s)?

4. If we have any questions regarding your Severe Weather Plan, who can we contact for further information?
Name: Phone:

If you have any questions regarding the completion of this questionnaire, please contact your independent insurance agent or broker or one of our yacht specialists:

Eastern U.S. (incl. Mid Atlantic and Capitol Regions)

Sue Bonner

Tel: (610) 301-9325

Email: susan.bonner@chartisinsurance.com

Central U.S. (incl. Florida)

Craig Dunstan

Tel: (770) 671-2096

Email: craig.dunstan@chartisinsurance.com

Eastern U.S. (incl. New England, NY and the Northeast)

Chris Kirk

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Western U.S.

Chuck Scorza

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Email: chuck.scorza@chartisinsurance.com